SIOUX FALLS SCHOOL DISTRICT 49-5
MINNEHAHA AND LINCOLN COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2006

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Sioux Falls School District.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2006

3. Date of issue: May 15, 2006.

4. Purpose of issue: To provide funds to (i) construct, equip and furnish two new elementary schools, an addition to Robert Frost Elementary, improvements to J.F. Kennedy and Oscar Howe Elementary Schools, improvements at Lincoln High School, improvements at Howard Wood Field, and such other expenditures as may be authorized by the School Board and (ii) pay the costs of issuance of the Certificates

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $22,470,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 25th day of May 2006.

By: Todd Vik
Its: Business Manager

Form: SOS REC 050 08/84

$22,470,000

Sioux Falls School District 49-5, South Dakota
Limited Tax General Obligation Certificates, Series 2006
Final Numbers / Aaa Insured

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
05/25/2006	-	-	-	-	-
01/01/2007	-	-	682,339.51	682,339.51	682,339.51
07/01/2007	-	-	543,456.25	543,456.25	-
01/01/2008	-	-	543,456.25	543,456.25	1,086,912.50
07/01/2008	-	-	543,456.25	543,456.25	-
01/01/2009	-	-	543,456.25	543,456.25	1,086,912.50
07/01/2009	-	-	543,456.25	543,456.25	-
01/01/2010	-	-	543,456.25	543,456.25	1,086,912.50
07/01/2010	-	-	543,456.25	543,456.25	-
01/01/2011	-	-	543,456.25	543,456.25	1,086,912.50
07/01/2011	-	-	543,456.25	543,456.25	-
01/01/2012	-	-	543,456.25	543,456.25	1,086,912.50
07/01/2012	-	-	543,456.25	543,456.25	-
01/01/2013	-	-	543,456.25	543,456.25	1,086,912.50
07/01/2013	640,000.00	4.250%	543,456.25	1,183,456.25	-
01/01/2014	650,000.00	4.250%	529,856.25	1,179,856.25	2,363,312.50
07/01/2014	665,000.00	4.250%	516,043.75	1,181,043.75	-
01/01/2015	680,000.00	4.250%	501,912.50	1,181,912.50	2,362,956.25
07/01/2015	695,000.00	5.000%	487,462.50	1,182,462.50	-
01/01/2016	710,000.00	4.250%	470,087.50	1,180,087.50	2,362,550.00
07/01/2016	725,000.00	5.000%	455,000.00	1,180,000.00	-
01/01/2017	745,000.00	4.500%	436,875.00	1,181,875.00	2,361,875.00
07/01/2017	760,000.00	4.500%	420,112.50	1,180,112.50	-
01/01/2018	780,000.00	5.000%	403,012.50	1,183,012.50	2,363,125.00
07/01/2018	795,000.00	4.500%	383,512.50	1,178,512.50	-
01/01/2019	815,000.00	5.000%	365,625.00	1,180,625.00	2,359,137.50
07/01/2019	835,000.00	5.000%	345,250.00	1,180,250.00	-
01/01/2020	855,000.00	5.000%	324,375.00	1,179,375.00	2,359,625.00
07/01/2020	880,000.00	5.000%	303,000.00	1,183,000.00	-
01/01/2021	900,000.00	5.000%	281,000.00	1,181,000.00	2,364,000.00
07/01/2021	925,000.00	5.000%	258,500.00	1,183,500.00	-
01/01/2022	945,000.00	5.000%	235,375.00	1,180,375.00	2,363,875.00
07/01/2022	970,000.00	5.000%	211,750.00	1,181,750.00	-
01/01/2023	995,000.00	5.000%	187,500.00	1,182,500.00	2,364,250.00
07/01/2023	1,020,000.00	5.000%	162,625.00	1,182,625.00	-
01/01/2024	1,045,000.00	5.000%	137,125.00	1,182,125.00	2,364,750.00
07/01/2024	1,070,000.00	5.000%	111,000.00	1,181,000.00	-
01/01/2025	1,095,000.00	5.000%	84,250.00	1,179,250.00	2,360,250.00
07/01/2025	1,125,000.00	5.000%	56,875.00	1,181,875.00	-
01/01/2026	1,150,000.00	5.000%	28,750.00	1,178,750.00	2,360,625.00
Total	**$22,470,000.00**	-	**$15,444,145.76**	**$37,914,145.76**	-

Yield Statistics

Accrued Interest from 05/15/2006 to 05/25/2006	30,192.01
Bond Year Dollars	$315,628.67
Average Life	14.047 Years
Average Coupon	4.8931379%
Net Interest Cost (NIC)	4.6963039%
True Interest Cost (TIC)	4.6052973%
Bond Yield for Arbitrage Purposes	4.4528748%
All Inclusive Cost (AIC)	4.6435258%

IRS Form 8038

Net Interest Cost	4.5071657%
Weighted Average Maturity	14.039 Years